



A BSE Listed Non-Banking Financial Company

JMJ FINTECH LIMITED

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006

Email: investor@jmjfintechltd.com | Mob:7395922291/92

March 10, 2026

To,
The Manager
BSE Limited (BSE)
P.J. Towers, Dalal Street,
Mumbai-400001, Maharashtra, India,

BSE Scrip Code: 538834 and 890222

Dear Sir / Madam,

Sub: Submission of Final Demand cum Forfeiture Notice of ₹7.35/- (ISIN: IN9242Q01014) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Issue of up to 2,56,00,000 partly paid-up Equity Shares of face value of ₹10 each of JMJ Fintech Limited ("Company") ("Rights Equity Shares") for cash at a price of ₹10.50/- Each (including a premium of ₹0.50/- per rights equity share), aggregating up to ₹ 2660.00 Lakhs on a rights basis to the eligible equity shareholders of the Company.

In continuation of our letter dated Wednesday, December 03, 2025, we wish to inform you that the Final Demand-cum-Forfeiture Notice is being issued to the holders of partly paid-up equity shares whose names appear in the Register of Members as on Friday, December 19, 2025, being the Record Date fixed for this purpose, and who have failed to pay the First and Final Call Money. The aforesaid notice is also being made available on the Company's website www.jmjfintechltd.com and on the website of the Registrar to the Issue, www.purvashare.com.

A specimen copy of the Final Demand cum Forfeiture Notice is enclosed herewith for you reference and records.

You are requested to kindly take the same on records and disseminate.

Thanking You
Yours Faithfully

For, JMJ Fintech Limited



Vidya Damodaran
Company Secretary and compliance officer
Membership no. A 69509

Encl. As Above.

JMJ FINTECH LIMITED

Registered Office: Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street, Ganapaty, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006.

Contact Person: Mrs. Vidya Damodaran, Company Secretary and Compliance Officer.

Email: investor@jmjfintechltd.com, **Telephone:** 7395922291/92, **Website:** www.jmjfintechltd.com

Corporate Identification Number: L51102TZ1982PLC029253;

FINAL DEMAND CUM FORFEITURE NOTICE (HEREINAFTER REFERRED TO AS “FINAL DEMAND NOTICE”) TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF ₹7.35 PER EQUITY SHARE OF JMJ FINTECH LIMITED, WHO HAVE NOT PAID THE FIRST AND FINAL CALL MONEY PURSUANT TO THE NOTICE DATED DECEMBER 03, 2025 ISSUED BY THE COMPANY.

Date: March 10,2026

Notice No.

DP-ID / Client ID:

PAN:

Sole/ First Holder:

Address:

Joint Holder 1:

Joint Holder 2:

**LAST DATE FOR
PAYMENT:
SATURDAY,
MARCH 25, 2026**

Dear Shareholder/s,

SUB: FINAL DEMAND CUM FORFEITURE NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY OF ₹7.35 (COMPRISING ₹ 7.00 TOWARDS FACE VALUE AND ₹ 0.35 TOWARDS SHARE PREMIUM) PER PARTLYPAID-UP EQUITY SHARE ISSUED BY JMJ FINTECH LIMITED (‘COMPANY’) ON A RIGHT BASIS PURSUANT TO THE LETTER OF OFFER DATED SATURDAY, JULY 12, 2025 (‘LETTER OF OFFER’ OR ‘LOF’)

REF: FIRST AND FINAL CALL MONEY NOTICE DATED DECEMBER 03, 2025.

This is with reference to the First and Final Call Money Notice dated December 03, 2025. In this connection, the Board of Directors of the Company (‘Board’), at its meeting held on Friday, January 30, 2026, decided to give another opportunity to the shareholders holding partly paid-up equity shares of face value of ₹ 10.00/- (Rupees Ten Only) (Rights Equity Shares), who have not paid the First and Final Call money, to pay the First and Final call Money (hereinafter referred to as ‘First and Final Call’). Accordingly, the Board approved the sending of Final Demand Cum Forfeiture Notice (hereinafter referred to as “Final Demand Notice”) for payment of ₹ 7.35 per partly paid-up equity share (comprising ₹ 7.00 towards face value and ₹ 0.35 towards share premium), to the holders of such partly paid-up equity shares on which the First and Final call money remains unpaid.

KINDLY CONSIDER THIS AS THE FINAL DEMAND NOTICE AND YOUR LAST OPPORTUNITY TO PAY.

As per the Company’s records, the First and Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/Folio No. remains unpaid and hence, in accordance with the Companies Act, 2013 (‘Act’), Articles of Association of the Company and the Letter of Offer, the Final Demand Notice is hereby given to you to pay the First and Final Call Money as per details given below:

| No. of partly paid-up equity shares on which call amount is to be paid | Amount due and payable @ ₹ 7.35 (₹ 7.00 towards face value and ₹ 0.35 towards share premium) per partly paid-up equity share (₹ in figures) |
|--|---|
| | |

Other Instructions

| Payment Period | From | To | Duration |
|-----------------|---|---------------------------|----------|
| | Wednesday, March 11, 2026 | Wednesday, March 25, 2026 | 15 days |
| Mode of Payment | Cheque or Demand Draft payable to: “JMJ FINTECH LIMITED – CALL MONEY-ALLOTMENT ACCOUNT (For resident shareholders) | | |

Detailed instructions for payment of the First and Final Call Money are enclosed as **Annexure I**. Please read the same before proceeding for payment. You are requested to make the payment of the First and Final Call Money on or before **Wednesday, March 25, 2026**.

The Board of Directors of the Company also decided to waive off the interest of 10% (Ten per cent only) p.a. as mentioned in the First and Final Call Money dated December 03, 2025 for non-payment of call money by the shareholders with respect to money payable on the First and Call.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013, including subsequent amendments thereto, the Articles of Association of the Company and the Letter of Offer.

The final demand cum forfeiture notice is also available on the Company's website at www.jmjfintechltd.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

FOR MJJ FINTECH LIMITED

Sd/-

JOJU MADATHUMPADY JOHNY

MANAGING DIRECTOR

DIN: 02712125

Encl.: As Above

ANNEXURE - I

1. MODE OF DISPATCH

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Final Demand Notice is being sent in electronic mode to the holders of partly paid-up equity shares who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice dated December 03, 2025 and whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Purva Sharegistry (India) Private Limited (“**RTA**”) or the Depository Participant(s). The Final Demand Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.jmjfintechltd.com.

Physical copies of the Final Demand cum Forfeiture Notice along with the detailed instructions and payment slip are being sent to all the holders of partly paid-up equity shares who have not paid the First and Final call money.

2. PAYMENT INSTRUCTIONS

Please note that:

- a) cash payment shall not be accepted.
- b) Payment slip along with Demand draft / Cheque should be made payable to “**JMJ FINTECH LIMITED – CALL MONEY-ALLOTMENT ACCOUNT**” (Account Number : 8250516487) in case of resident shareholders and non-resident shareholders applying on repatriable basis or non-repatriable basis shall be sent to Purva Sharegistry (India) Private Limited at the address Office 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India, and crossed “Account Payee Only”. Further please mention, folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the demand draft and Cheque. Cash payment shall not be accepted.
- c) Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 7.00 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of First and Final Call” to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him.

For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First and Final Call will be ₹ 735. If he makes a payment of only ₹ 560, the amount paid by him will be adjusted against 76 Partly paid-up Equity Shares and the consequence of failure to pay the First and Final Call on the balance 24 partly paid-up equity shares shall apply.

- d) Please note that payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, may be rejected at the discretion of Board of Directors or it’s duly constituted committee.
- e) Excess/duplicate/Less amount paid or amount paid by person who is not a shareholder liable for payment or short payment made by a shareholder will be refunded to the same bank account from where payment has been made.

3. PAYMENT MODE

i. Shareholders are requested to send the payment slip along with demand draft / Cheque made payable to:

“**JMJ FINTECH LIMITED – CALL MONEY-ALLOTMENT ACCOUNT**”

ii. The payment slip is enclosed herewith as **Annexure II**.

iii. The shareholder must inter alia state the following details in the payment slip:

- a. Full Name of the Sole/First shareholder;
- b. DP ID-Client ID/Folio No.; and
- c. No. of partly paid-up equity shares.

iv. For both Resident and Non-Resident Shareholders, the payment slip along with the amount payable by demand draft/ Cheque must be sent to Purva Sharegistry (India) Private Limited (Unit: **JMJ FINTECH LIMITED**) at the address Office 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400011, Maharashtra, India, Telephone No- 022-31998810 / 49614132; during banking hours on or before Wednesday, March 25, 2026

v. After the last date of payment, i.e., Wednesday, March 25, 2026, Purva Sharegistry (India) Private Limited will not accept any First and Final Call Money payment.

vi. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

vii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call Money pursuant to the Final Demand Notice, as aforesaid, shall render the partly paid-up Right Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Companies Act, the Articles of Association, and the Letter of Offer.

4. OTHER INFORMATION

a.) Please note that the trading of the ₹ 3.00 partly paid-up equity shares of the Company (ISIN: INE242Q01016) has suspended on the Stock Exchanges with effect from 19th December, 2025 on account of the First and Final Call. Further the ISIN - INE242Q01016 representing ₹ 3.00 partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).

b) In case of non-receipt of the Final Demand Notice, shareholders can request by e-mail or letter, for the duplicate Final Demand Notice to the Registrar, or may also download the same from the Company's website accessible at www.jmjfintechltd.com or the Registrar's website accessible at www.purvashare.com. In such a case, however, the shareholder needs to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.

c) The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

d) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of JMJ Fintech Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

e) All correspondence in this regard may be addressed to:



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus,
Lower Parel East, Mumbai - 400 011, Maharashtra, India;

Tel: 022-31998810 / 49614132;

E-mail: newissue@purvashare.com

Website: www.purvashare.com

Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112

JMJ FINTECH LIMITED

Registered Office: Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street, Ganapaty, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006.

Contact Person: Mrs. Vidya Damodaran, Company Secretary and Compliance Officer.

Email: investor@jmjfintechltd.com, **Telephone:** 7395922291/92, **Website:** www.jmjfintechltd.com

Corporate Identification Number: L51102TZ1982PLC029253;

ANNEXURE - II

JMJ FINTECH LIMITED - PAYMENT SLIP FOR FIRST AND FINAL CALL

SHAREHOLDERS SHOULD SUBMIT THIS SLIP TO PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED, MUMBAI ALONGWITH DEMAND DRAFT OR CHEQUE

| | |
|---------------------------------|--|
| Name of the Sole/ First Holder: | PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED |
| Address: | 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India; |
| DP ID – Client ID/Folio No.: | Notice No. |
| PAN: | |

Sub: Notice to the holders of Partly Paid-up Equity Shares of JMJ Fintech Limited, who have not paid the First and Final Call Money pursuant to the Notice dated December 03, 2025, to make the payment of First and Final Call Money within the period stated herein.

1. I/We am/are registered member(s) of JMJ Fintech Limited, holding partly paid-up Equity Shares
2. I/We have received the Final Demand Notice from the Company calling upon me/us to pay the First and Final Call Money.
3. I/We give below my/our particulars, namely:

| | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Name of the Sole/ First Applicant | | | | | | | | | | | | | | | | | | | | |
| Name of the First Applicant | | | | | | | | | | | | | | | | | | | | |
| Name of the Third Applicant | | | | | | | | | | | | | | | | | | | | |
| Indian Address | | | | | | | | | | | | | | | | | | | | |
| E-mail Address | | | | | | | | | | | | | | | | | | | | |
| Contact Number | | | | | | | | | | | | | | | | | | | | |

TYPE OF APPLICANTS (Please tick):

Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select 'Resident'.

4. REMINDER NOTICE NO.:

| DP ID and Client ID (For shares held in Dematerialised form) | No. of partly paid-up equity shares on which First and Final call amount is to be paid (A) | Amount due and payable @ ₹ 7.35 (Seven Rupees and Thirty-Five Paise Only) per partly paid-up Right share (comprising ₹ 7.00 towards face value and ₹ 0.35 towards share premium) [(A) * ₹ 7.35 (Seven Rupees and Thirty- Five Paise Only)] (₹ in figures) |
|--|---|---|
| | | |

5. PAYMENT DETAILS:

| DD No. | Drawn on (Bank & Branch) | Date of Payment | Demand Draft Amount (In Rupees) | Bank Serial No. (To be filled in by the Bank) |
|--------|--------------------------|-----------------|------------------------------------|--|
| | | | | |

Sole/First Holder

First Joint Holder

Third Joint Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear Here -----

JMJ FINTECH LIMITED ACKNOWLEDGEMENT SLIP - FINAL DEMAND CUM FORFEITURE NOTICE

Received DD No./Cheque No. _____ dated _____ for _____ drawn on _____ [name of bank and branch] for the amount aforesaid being the payment towards the First and Final Call for the below mentioned partly paid-up equity shares of MJM Fintech Limited.

| | |
|---|--|
| Date: Name of the First/ Sole Holder:DP ID-Client ID: No. of partly paid-up equity shares: | Sign and Stamp of the Collection Center Date: |
|---|--|