

August 23, 2025

To <b>The General Manager-Listing</b> Corporate Relationship Department The BSE Limited, Ground Floor, P.J. Towers, Dalal Street, Mumbai <b>Scrip Code: 538834</b>	To <b>Board of Directors</b> <b>JMJ Fintech Limited,</b> Shop No 3, 1st Floor, Adhi Vinayaga Complex, No 3 Bus Stand, Gopalsamy Temple Street, Ganapathy, Coimbatore, Tamil Nadu, India-641006
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Respected Sir/Madam,

In compliance with the provisions of Regulation 29(2) of SEBI (SAST) Regulations, I, JOHNY M L, for and on behalf of promoters and promoter group of JMJ Fintech Limited ("the Company"), do hereby enclose the disclosure with regard to acquisition of 70,79,588 Equity Shares of the Company pursuant to the allotment of Equity Shares in Rights Issue.

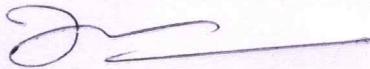
I further confirm that, due to allotment of Equity Shares in the Rights Issue, the total shareholding of the promoters and promoter group of the Company has increased from 14.50% to 23.27% of the post issue capital.

Accordingly, enclosed herewith the requisite disclosure under Regulation 29(2) of SEBI (SAST) Regulations.

Please take it on your record.

Thanking you,

**For and on behalf of promoter and promoter group of  
JMJ Fintech Limited**



**JOHNY M L**  
**(Promoter, Executive Director and Chairperson)**  
**DIN : 00017895**

**Place : Thrissur**

**Date : 23.08.2025**

Enclosed: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	JMJ Fintech Limited		
Name(s) of the acquirer and <del>Persons Acting in Concert (PAC) with the acquirer</del>	JOHNY M L		
Whether the acquirer belongs to Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1856560	14.50	14.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1856560	14.50	14.50
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	7079588	18.44	18.44
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	7079588	18.44	18.44
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	8936148	23.27	23.27
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) (a+b+c+d)	8936148	23.27	23.27
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Right Issue		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	August 21,2025		



Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,80,00,000 (divided into 1,28,00,000 fully paid-up equity shares having face value of Rs. 10 each).
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 204800000 Consisting of the following : <ul style="list-style-type: none"> <li>• Rs. 12,80,00,000 consisting of 1,28,00,000 fully paid-up Equity Shares of face value of Rs. 10/- each and</li> <li>• Rs.7,68,00,000 consisting of 2,56,00,000 partly paid-up Equity Shares of face value of Rs. 10/- each (Rs. 3/- paid up)</li> </ul>
Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,40,00,000 Consisting of 38400000 Equity Shares of face value of Rs. 10/- each.

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of promoter and promoter group of  
JMJ Fintech Limited**



**JOHNY M L**  
**(Promoter, Executive Director and Chairperson)**  
**DIN : 00017895**

**Place : Thrissur**

**Date : 23.08.2025**

**ANNEXURE-A**

Sr. No.	Particulars	Shareholding (before the Acquisition)			Details of Acquisition			Shareholding after Acquisition		
		No. of shares	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital	No. of shares	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital	No. of shares	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital
1.	JOHNY M L - Promoter	1852560	14.47%	14.47%	7004720	18.24%	18.24%	8857280	23.07%	23.07%
2.	Joju Madathumpady Johny Promoter Group	2000	0.02%	0.02%	37434	0.10%	0.10%	39434	0.10%	0.10%
3.	Shiny Joju Promoter Group	2000	0.02%	0.02%	37434	0.10%	0.10%	39434	0.10%	0.10%
	Total Promoter and Promoter Group Holding	<b>1856560</b>	<b>14.50%</b>	<b>14.50%</b>	<b>7079588</b>	<b>18.44%</b>	<b>18.44%</b>	<b>8936148</b>	<b>23.27%</b>	<b>23.27%</b>