

August 23, 2025

To The General Manager-Listing Corporate Relationship Department The BSE Limited, Ground Floor, P.J. Towers, Dalal Street, Mumbai Scrip Code: 538834	To Board of Directors JMJ Fintech Limited, Shop No 3, 1st Floor, Adhi Vinayaga Complex, No 3 Bus Stand, Gopalsamy Temple Street, Ganapathy, Coimbatore, Tamil Nadu, India-641006
---	--

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

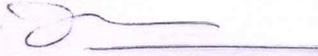
Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure "A"** for the Acquisition of 70,04,720 shares of the company (JMJ Fintech Limited) in pursuance to the Right Issue Allotment dated August 23, 2025.

Please take it on your record.

Thanking you,

Yours faithfully



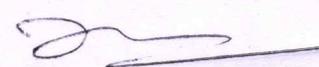
JOHNY M L
(Promoter)

Enclosed: As above

ANNEXURE-A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JMJ Fintech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JOHNY M L		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1852560	14.47	14.47
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1852560	14.47	14.47
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	7004720	18.24	18.24
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	7004720	18.24	18.24
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8857280	23.07	23.07
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) (a+b+c+d)	8857280	23.07	23.07
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Right Issue		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 21,2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,80,00,000 (divided into 1,28,00,000 fully paid-up equity shares having face value of Rs. 10 each).
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 204800000 Consisting of the following : <ul style="list-style-type: none"> • Rs. 12,80,00,000 consisting of 1,28,00,000 fully paid-up Equity Shares of face value of Rs. 10/- each and • Rs.7,68,00,000 consisting of 2,56,00,000 partly paid-up Equity Shares of face value of Rs. 10/- each (Rs. 3/- paid up)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,40,00,000 Consisting of 38400000 Equity Shares of face value of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



JOHNY M L
(Promoter)

Place: Thrissur
Date: 23.08.2025