

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 4,00,000(Four Lakhs) Equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, M/S Lakshmmi Subramanian & Associates, Practising Company Secretaries, have verified the relevant records and documents of **M/S JMJ FINTECH LIMITED** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

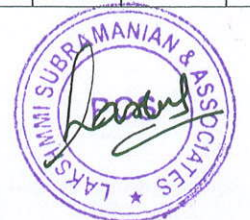
- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) All the proposed allottees mentioned below does not hold any fresh equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 05.03.2024 till date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



S. No.	Name of the Proposed Allottee	DP ID	Pre-preferential shareholding (No. of shares)	Lock in Details		PLEDGE DETAILS	
				FROM	TO	FROM	TO
1	JOJU MADATHUMPADY JOHNY	12066900	Nil	NA	NA	NA	NA
2	SHINY JOJU	12066900	Nil	NA	NA	NA	NA
3	VIDYA DAMODARAN	12081601	Nil	NA	NA	NA	NA
4	CHACKO VARUGHESE	IN300214	1001	23-02-2024	01-09-2024	NA	NA
5	RENJITH RAMACHANDRAN	12088701	Nil	NA	NA	NA	NA
6	SIBIN JOHNSON	12088700	Nil	NA	NA	NA	NA
7	REMYA	12066900	123139	23-02-2024	01-09-2024	NA	NA
8	PARAMBILJOSE RADHAEL PULIKKOTTILMAMMAYI	12066900	Nil	NA	NA	NA	NA
9	VALATHARA VARGHESE JACOB	12081801	Nil	NA	NA	NA	NA
10	KUTTIKAT BALAN MANOHARAN	12066900	Nil	NA	NA	NA	NA
11	SAYANA SARA KOSHY	12081600	Nil	NA	NA	NA	NA
12	REETHA JOHNY	IN301637	Nil	NA	NA	NA	NA
13	BENNY P THEKKETH	13012400	Nil	NA	NA	NA	NA
14	RAVUNNIARATH GADADHARA RAGHUNATH MENON	12048900	Nil	NA	NA	NA	NA
15	MATHEW MANALIL DIAZ	12086700	5	23-02-2024	01-09-2024	NA	NA



16	JOHNSON K V	IN301604	Nil	NA	NA	NA	NA
17	VARGHESE DEVASSY CHIRAYATH	12047600	Nil	NA	NA	NA	NA
18	KALLINGAL PRABHAKARAN BINDU	12047600	100	23-02- 2024	01- 09- 2024	NA	NA
19	DEEPA N V	12075800	Nil	NA	NA	NA	NA
20	AMBRAMOLI PURUSHOTHAMAN	13012400	Nil	NA	NA	NA	NA
21	KALLOOR FRANCIS GREGORY	IN300214	Nil	NA	NA	NA	NA
22	KANJIRATHINGAL JOHNY PAULY	12066900	Nil	NA	NA	NA	NA
23	CLITTY LOUIS	12081600	Nil	NA	NA	NA	NA
24	RIYA MATHEWS E	IN300239	Nil	NA	NA	NA	NA
25	CHRISTINA SIMON	12088702	Nil	NA	NA	NA	NA
26	JOHN ANTO VALAPPILA	12048900	Nil	NA	NA	NA	NA
27	BABU ANTONY	12033200	Nil	NA	NA	NA	NA
28	JEENA JOSHY	12047600	100	23-02- 2024	01- 09- 2024	NA	NA
29	BEN JOSEPH	12081801	Nil	NA	NA	NA	NA
30	CHERUPPUKKARAN JOSE JOFFY	12010900	Nil	NA	NA	NA	NA
31	ROSE JOFFY	12010900	Nil	NA	NA	NA	NA
32	SONIYA	IN304439	Nil	NA	NA	NA	NA
33	GOPURATHINGAL PRABHAKARAN DILEEP	12037600	Nil	NA	NA	NA	NA
34	CHERUVATHUR ROCKY RUPESH	12010900	Nil	NA	NA	NA	NA



35	KIRAN CHIRAYATH SURESH	12010900	Nil	NA	NA	NA	NA
36	RAJU KOMBARA THOMAS	12066900	Nil	NA	NA	NA	NA
37	LEMYA BINU	12081601	Nil	NA	NA	NA	NA
38	ALEENA THOMAS	12010900	Nil	NA	NA	NA	NA
39	ROBIN K SEBASTIAN	12047200	Nil	NA	NA	NA	NA

(* client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

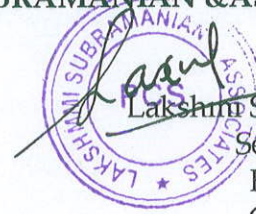


~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

For LAKSHMMI SUBRAMANIAN & ASSOCIATES



Lakshmi Subramanian
Senior Partner
FCS No. 3534
C.P. No. 1087

Peer Review Certificate No. 1670/2022

Place: Chennai
Date: 11-03-2024

UDIN: F003534E003555115